Comparison of the pull-out strengths of three different screws in pedicular screw revisions: a biomechanical study

Pediküler vida revizyonlarında üç farklı tip vidanın sıyırma kuvvetlerinin karşılaştırılması: Biyomekanik çalışma

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Amaç: Pediküler vida revizyon cerrahisinde üç farklı tip pediküler vida tasarımıının aksiyel sıyırma kuvvetini nasıl etkilediğini araştırdı.

Çalışma planı: Çalışmada dana lomber vertebralarından iki ayrı deney grubu oluşturuldu. Vertebraların her bir pedikülünde (tepleme uyguladıktan sonra veya tepleme uygulaması) 6.5 mm dış çaplı Alıcı pediküler vidalar uygulandı. Vidaların aksiyel sıyırma (pull-out) testi uygulanarak pedikül yetersizliği geliştirildi. Tüm vertebraların sol pediküllerine 7 mm dış çaplı Alıcı tipi pediküler vida uygulandı. Sağ pediküllere ise, bir deney grubunda birinci tipte, diğer deney grubundaki ikinci tipte uç kısımları genişleyebilen pediküler vida uygulandı. Aksiyel sıyırma testi her iki grupta tekrar edildi ve elde edilen sonuçlarla 6.5 mm Alıcı vida dolaları ölçülerek sıyırma kuvvetleri karşılaştırıldı.

Sonuçlar: Birinci deney grubunda, 7 mm'lik Alıcı tipi revizyon vida dolalarıyla başlangıç sıyırma kuvvetinin %65'i, birinci tip uç kısımları genişleyebilen pediküler vida dolaları da %64'ü elde edildi. İkinci deney grubunda ise 7 mm'lik Alıcı tipi revizyon vida dolalarıyla başlangıç sıyırma kuvvetinin %70'i, ikinci tip uç kısımları genişleyebilen pediküler vida dolalarla da %68.5'i elde edildi. Vida giriş yerinin teplenmesi, teplenme uygulanmaya grupla karşılaştırıldığında, sıyırma kuvvetinde ortalama %13'lük bir azalmaya neden oldu.

Çıkarımlar: Pediküler vida dolaların revizyonunda, vida çapında sadece 0.5 mm'lik bir artışla yeterli vida-kemik ara yüzey kuvveti ve pedikül doluluğu elde edilemedi. Genişleyebilen pediküler vida kullanımları da yeterli pediküler vida stabilitesi sağlanamadı.

Anahtar sözcükler: Biyomekanik; kemik vidası/yen etki; vertebraal hastakläkar/cerrahi; vertebral/cerrahi.

Objectives: We investigated the possible effects of three pedicular screws on axial pull-out strength in pedicular revision surgery.

Methods: Two study groups were formed from calf lumbar vertebras. Initially, Alıcı pedicular screws with an outer diameter of 6.5 mm were applied (with or without tapping) to all the pedicles. All the pedicles were subjected to axial pull-out testing to induce pedicular insufficiency. Then, Alıcı pedicular screws with an outer diameter of 7 mm were applied to the left pedicles. The right pedicles in the two study groups were assigned to receive two different types of pedicular screws with an expandable (enlargeable) end, respectively. Axial pull-out testing was repeated in both groups and the results were compared with the initial pull-out strength values.

Results: In the first group, 65% and 64% of the initial pull-out strengths were obtained with 7-mm Alıcı pedicular screws and with expandable pedicular screws, for the left and right pedicles, respectively. Tapping of the screw hole entrance resulted in a mean decrease of 13% in the pull-out strength compared to screw applications with an expandable (enlargeable) end, respectively. Axial pull-out testing was repeated in both groups and the results were compared with the initial pull-out strength values.

Conclusion: Pedicular screw revisions using a 0.5 mm greater screw in diameter did not provide adequate screwbone inter-face strength and pedicle filling. Similarly, expandable pedicular screws did not contribute to screw stability.

Key words: Biomechanics; bone screws/adverse effects; spinal diseases/surgery; spine/surgery.
The use of transpedicular screw fixation is commonly used in various diseases of vertebral column because of their advantages.\(^1\) However, when or after performing pedicle screws some complications like screw malpositions, spinal injuries, retroperitoneal organ injuries, infections, screw breakages and screw pull-out may occur.\(^2\) Various methods defined to increase the screw fixation strength in bone quality deficiency. These include larger diameter screw or longer screw use, augmentation the deficient hole by bone graft or bone cement (polymethylmethacrylate) and inserting the screw to a new pilot hole.\(^6\) There are important anatomical limitations in application of pedicle screws. Using a larger (bigger) diameter screw can cause pedicle fractures. Especially if the fracture occurs by forcing the medial and inferior walls of the pedicle then it may cause neural injuries. By a longer screw use after the penetration of anterior vertebral cortex, vascular and visceral injuries may occur.\(^6\) The risk of deficient hole augmentation by the use of polymethylmethacrylate (PMMA, bone cement) is the neurologic injury as a result of direct compression or thermal effects.\(^6\) Because of these, there are studies on alternative screw designs to increase the pedicle screw fixation strength to use in pedicle screw revision surgery of the osteoporotic patients with low bone mineral density.\(^1,18-21\) In expandable tipped pedicle screws, the tip of the screw is expanded in four wings and this provides more bone contact thus increases the fixation strength. And because the major (external, outer) diameter of the posterior part of the screw does not change, there is no change in entrance (pilot hole) diameter of the pedicle too. Thus a possible pedicle fracture related to increased major diameter of the screw is prevented.\(^1,19\)

In this study after applying 6.5 mm in diameter solid pedicle screws to calf vertebrae; we have made a deficiency between the surfaces of screw and bone by pull-out test. Later, we inserted a solid screw which has 0.5 mm larger (bigger) diameter and 2 types of expandable tipped pedicle screws to the same pedicle and we compared the pull-out strengths. We have researched how the larger diameter pedicle screws and expandable screw designs affect the axial pull-out strength in insertion points which became deficient in pedicle screw revisions.

**Materials and methods**

Four identical types of pedicle screws were used in this biomechanical study which was performed to evaluate the method to be applied when a screw pull-out, which was a complication of pedicle screw application, was faced.

(i) 6.5 mm of major (external, outer) diameter Ali pedicle screws (Hipokrat, Turkey), which has a minor (internal, inner) diameter of 4.5 mm, and 45 mm length (Figure 1a).

(ii) 7 mm of major (external, outer) diameter special manufactured Ali pedicle screws (Hipokrat, Turkey), which has minor (internal, inner) diameter of 5 mm, and 45 mm length (Figure 1b).

(iii) 7 mm of major (external, outer) diameter first type expandable tipped pedicle screws; which is designed by the first author (TR2001 02296Y, Hipokrat, Turkey).\(^22\) These screws are composed of an external part which has empty inside and an internal part that is inserted to the external part, which is also the pin of the screw, provides the opening of the wings at tip of the external part. The major (external) diameter of cylindrical part which has empty inside is 7 mm, minor (internal, inner) diameter is 6 mm, length is 45 mm, thread depth is 0.5 mm and each thread pitch is 2.5 mm. The outer surface of the external part is threaded and empty inside is smooth. The minor

![Figure 1. The views of Ali pedicle screws (a) 6.5 mm, and (b) 7 mm in diameter.](image-url)
diameter of the internal part, which is inserted from the tip of the external part, is 4 mm and has a smooth surface and the diameter of the conical base is 6 mm. The posterior segment of the internal part is threaded to provide locking by the nuts after pull-out. Anterior 1/3 of the screw is separated by four vertical grooves (by two perpendicular grooves) and when the internal screw pin is pulled back four wings concentrically opened in the anterior part. With this system the tip diameter of the screw is increased about 2 mm. Thus by opening of the wings of the screw tip and because the diameter of posterior 2/3 part does not change, a possible pedicle fracture related to the increase in the outer diameter of the screw, is prevented (Figure 2).

(iv) 7 mm of major (external, outer) diameter second type expandable tipped pedicular screws; which is designed by the first author (TR2001 02296Y, Hipokrat, Turkey). These screws are composed of an external cylindrical part which has empty inside and an internal part that is inserted to the external part, which is also the pin of the screw, provides the opening of the wings at tip of the external part. The major diameter of cylindrical part which has empty inside is 7 mm, minor diameter is 6 mm, length is 45 mm, thread depth is 0.5 mm and each thread pitch is 2.5 mm. The outer surface of the external part is threaded and anterior part of empty inside is smooth and posterior part is threaded. The minor diameter of the threaded internal part is 4 mm and the diameter in smooth anterior part is 3 mm. By moving the internal part which is inserted from the posterior segment of the external part, to the tip; the tip of the external part is opened in four wings. With this system the tip diameter of the screw is increased about 2 mm. Thus by opening of the wings of the screw tip and because the diameter of posterior 2/3 part does not change, a possible pedicle fracture related to the increase in the outer diameter of the screw, is prevented (Figure 3).

In our study the vertebra specimens taken from six calves whose average age was 18 months were used. The lumbar regions of the vertebral column were extracted from T12-L1 and lumbosacral joint and specimens prepared free from their soft tissue. To determine the bone injuries AP and lateral radiographs were taken during preparation of the specimens. Specimens were stored in a deep-freezer at -20 degrees inside a double layered plastic pack till the test day. In the test day we waited for lumbar specimens to deice themselves at room temperature for 8 hours and each specimen was disarticulated from the intervertebral

![Figure 2](image-url). The views of expandable tipped pedicle screws type 1. The views of (a) separately (individually three parts), (b) composed and (c, d) expanded tip when the pin inside is pulled back.
disc space to individual vertebrae. By this way, 36 calf vertebrae were obtained. Two pedicles of each vertebra were drilled by an electrical a 4.5 mm drill from 2 cm inferiorly the superior articular facets through the pedicle axis. Tapping was applied to the half of the thirty-six vertebrae by the use of 6.5 mm tap while the other half was not (Tapping was applied to the vertebrae studied in Middle Eastern Technical University [METU], while the vertebrae in Firat University was not). Initially 6.5x45 mm diameter Alci pedicle screws were applied to inside of the two pedicles of each vertebra in end-plate axes and concordant to pedicle axis. We’ve taken care of the screws not to penetrate the anterior cortex of the vertebrae. Before starting the pull-out test the insertion axes of the screws were controlled by AP and lateral radiographs. The four vertebrae which were not inserted in acceptable axes were extracted from the pull-out test. One of these vertebrae had a penetration to anterior vertebral cortex, and its seen in resting three vertebrae that the screws entered to spinal canal by breaking the inferomedial wall of the pedicle because the insertion axes of the screws were over medial direction. And the rest of our study continued with 32 vertebrae.

In experiments Instron brand test device (Model No: LR50K) was used in METU Engineering Faculty Engineering Sciences Department and Mohr-Federhaff-Losenhausenless hydraulic universal pull-out device was used in Firat University Engineering Faculty Mechanical Engineering Department. To minimize the calibration errors related to the test devices the experienced technical staffs (fourth and fifth authors) that joined the study, prepared the devices in two different centers. A special edition vise system was used to fixate the vertebrae during experiment. This vise system was fixated tightly to the base of test device by thick screws. Consequently, each vertebra was inserted to this vise system in order. Each pedicle was fixated without preload by putting screw axis and test device piston head in the same direction (The pull-out direction of Instron device and screw axis were parallel) (Figure 4). By using test device to the pedicle screws that inserted to each vertebra, axial pull-out test with 12 mm/min constant velocity was applied. Maximum load achieved during the test was accepted as pull-out force and the load-elongation curves for each vertebra were recorded to computer. The last load was accepted as the maximum load before inadequacy. Inadequacy was defined as an acute decrease in

![Figure 3. The views of expandable tipped pedicle screws type 2. The views of (a) separately (indivually three parts), (b) composed and (c, d) expanded tip when the pin inside is moved to the tip (to the forward).](image-url)
pull-out load against continuous axial movement during the test.

Two individual experiment groups were created. Each group was consisting of four subgroups.

**Experiment 1:** Pull-out tests were performed on the left (group 1) and right (group 3) pedicles of each vertebra by 6.5 mm major diameter Alici pedicle screws. 0.5 mm larger 7 mm diameter Alici type pedicle screws to left pedicles (group 2) which became inadequate, and type 1 expandable pedicle screws to right pedicles (group 4) which also became inadequate, were applied and results of the pull-out tests were compared.

During this experiment, axial pull-out test was performed on 16 vertebrae. And when performing the tests pedicle fractures were encountered in two vertebrae and these vertebrae were extracted from the study. So, the results of 14 vertebrae were evaluated. Tapping was applied to six vertebrae that tested in the study, made in METU before Alici pedicle screw application.

**Experiment 2:** Pull-out tests were performed on the left (group 1) and right (group 3) pedicles of each vertebra by 6.5 mm major diameter Alici pedicle screws. 0.5 mm larger 7 mm diameter Alici type pedicle screws to left pedicles (group 2) which became inadequate, and type 2 expandable pedicle screws to right pedicles (group 4) which also became inadequate, were applied and results of the pull-out tests were compared.

During this experiment, axial pull-out test was performed on 16 vertebrae. And when performing the tests pedicle fractures were encountered in two vertebrae and a corpus fracture encountered in a vertebra, so these vertebrae were extracted from the study. Consequently the results of 13 vertebrae were evaluated. Tapping was applied to eight vertebrae that tested in the study, made in METU before Alici pedicle screw application. See the common application of the test in Figure 4.

**Statistical evaluation**

After the study both experiment groups were evaluated statistically each. Because the datas for both study group determined by counting (non-parametric data), because the subject numbers in both groups were less than 30 and because only two groups were compared in both experiments; Wilcoxon two sample test, which is a non-parametric test, was used. The results were assessed by using the computer program SPSS (Statistical Package for Social Sciences) for Windows 11.01. p<0.05 values were accepted as statistically significant. Mean and standard deviation values for all groups were assessed by using SPSS.

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*Figure 4. Performing the test. (a) vertebra fixated to vise and pull-out device. Application of pull-out tests to (b) expandable tipped screw and (c) 7 mm Alici type screw.*
Results

The results of pull-out tests applied to first experiment group are given in Table 1 (first 8 experiments in Firat University, other 6 experiments in METU).

Average pull-out strength was found 2910.9 N in group 1, 1890.8 N in group 2, 2900.2 N in group 3 and 1850.6 N in group 4. When compared to control group (6.5 mm), 7 mm revision screws were only 64.95% of the initial pull-out strength, 7 mm type 1 expandable screws were only 63.8% of the initial pull-out strength. The pull-out strength differences between group 1, group 2, group 3 and group 4 were found statistically significant. (p=0.006 and p=0.002 in order) (Table 1).

No deformation was detected in Alci pedicle screws after the pull-out test; however deformation was detected in wing formation of type 1 expandable screws. It’s seen that wings were closed and twisted on each other.

The load-elongation graphics of pull-out tests applied to screws in ninth experiment is shown in Figure 5.

The results of pull-out tests applied to experiment group second are shown in Table 2 (first 5 experiments in Firat University, other 8 experiments in METU).

Average pull-out strength was found 3040.9 N in group 1, 2117.2 N in group 2, 3115.8 N in group 3 and 2136.2 N in group 4. When compared to control group (6.5 mm), 7 mm revision screws were only 69.6% of the initial pull-out strength, 7 mm type 2 expandable screws were only 68.5% of the initial pull-out strength. The pull-out strength differences between group 1, group 2, group 3 and group 4 were found statistically significant. (p=0.003 and p=0.006 in order) (Table 2).

Deformations were detected in wing formation of type 2 expandable screws. It’s seen that wings were closed and twisted on each other.

The load-elongation graphics of pull-out tests applied to screws in eighth experiment is shown in Figure 6.

Average pull-out strength in vertebrae which we tapped was 2787.3 N however in vertebrae without tapping was 3205.8 N. When the tapped vertebrae and others were compared, it’s seen that 13.1% decrease in average pull-out strength. And this result was not found significant (p=0.238).

Table 1. Screw pull-out strengths in experiment group 1

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Mean 2910.9 1890.8 2900.2 1850.6

difference %35.05  36.2

p value 0.006 0.002

Figure 5. Load-elongation curves of (a) 6.5 mm and (b) 7 mm Alci type pedicle screws and (c) expandable pedicle screw type 1.
Discussion

There’s concordance between the thoracolumbar vertebrae of non-osteoporotic young human and six to eight week old calf vertebrae anatomically and geometrically.[23] Because of this calf and pig vertebrae are used commonly in experimental studies for spinal implants as a test model.[7,22-25]

Dissidences reported about tapping the entrance (pilot) hole for screw which was a factor that effect screw stability. Its recommended not to tap the soft structures like cancellous bone by showing that tapping was resulted by decrease in pull-out resistance.[26] There are studies showing the opposite too. Oktenoglu et al.[27] in a biomechanical study by using synthetic bone blocks, suggested that the preparation of a pilot hole will cause a decrease in the insertional torque (the moment of application) significantly, however not so effective in pull-out resistance. Halvarson et al.[3] found the pull-out forces of the screws inserted to a tapped hole much higher than the ones inserted to a tapped hole in osteoporotic cancellous bone in an in vitro study. In a similar way Sar et al.[24] in a study they performed on calf vertebrae reported that tapping after the preparation of a pilot hole by drill significantly increases the pull-out strength and stability. In our study initially entrance holes are opened by using 4.5 mm drill. Tapping is performed on vertebrae studied in Middle East Technical University; tapping is not performed in Firat University. Average pull-out strength was found 2787 N in tapped vertebrae, 3205 N in untapped vertebrae. This result was not found statistically significant (p=0.238) however tapping of screw entrance resulted %13 decrease in pull-out strength. With these findings we believe that tapping of the screw entrance will cause decrease in pull-out strength. Because tapping of the screw hole changes the internal structure of cancellous bone and may result in fracture of trabecular matrix. Thus, a larger space is created between the screw and bone; and less bone will be able to hold the screw. This will cause a decrease in pull-out strength too.

Effects of screw diameter, depth of insertion, concordance between screw and bone structures and surrounding bone tissue on stability is researched in many studies. Zindrick et al.[13] reported that there was no significant difference in stability of the screws they inserted 50% depth of vertebral body and to cortex without passing the anterior cortex; they also reported that the pull-out strength is increased 32% when larger diameter screws passing the cortex are used. Brantley et al.[16] reported that the stability will increase when longer screws are used in high density bones and when the screws fill 70% or more of the pedicle or when a screw that reaches 80% or more depth are used; they also

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Mean 3040.9 2117.2 3115.8 2136.2
difference %30.4↓ %31.5↓
\( p \) value 0.003 0.006

Figure 6. Load-elongation curves of (a) 6.5 mm and (b) 7 mm Alci type pedicle screws and (c) expandable pedicle screw type 2.
reported that larger diameter screw use in osteoporotic bones do not play a role in increasing the fixation. In regional bone mineral density evaluation, measured by peripheral quantitative computed tomography (pQCT), its shown that the posterior region of vertebral body was significantly denser than its anterior region. As a result there are some authors who think that the deeper insertion will have little effect on fixation stiffness \[^{4}\] Krag et al. \[^{28}\] have shown that deeper inserted long screws are not only resistant in pull-out strength along the screw axis and also more resistant to its torsional and flexion strength. In our study we paid attention for not penetrating the anterior cortex. A vertebra which has an anterior penetration is extracted from the study. Screw thread design has also a role in resistance against pull-out strength. Commonly with an increase in screw thread pitch and depth will increase the bone volume between the threads. And it’s accepted that this factor increases pull-out strength \[^{11}\]. In our study when Alici type screw and expandable screw are compared Alici type screw has more thread pitch and more thread depth. However, when 7 mm Alici type screws and expandable pedicular screws which has less thread pitch and thread depth are compared no statistically significant difference is obtained in both experiment groups (Table 1, 2).

When the pedicular screws are extracted in revision surgery, large spaces remain because of the decrease in cancellous bone amount in pedicles and vertebral body. Remaining bone amount is inadequate to provide an adequate screw fixation. This causes resistant pseudoarthrosis for the patient, and predisposing factor for instrumentation deficiency and screw pull-out. In these cases changing the deficient screw with a larger screw sometimes cause adequate fixation. \[^{6,14,24,29,30}\] Sar et al. \[^{24}\] reported that in re-application of screws for pulled-out screws, deeper threaded and 1 mm larger diameter screw use is better than cement use. Polly et al. \[^{30}\] stated that, in pedicular screw revision, when the same screw is inserted after extracting application moment is decreased by 34%, increasing the screw diameter by 2 mm will increase the initial screw application moment by 8.4%. Authors, in pedicular screw revision, recommended 2 mm increase in screw diameter for keeping the screw fixation strength, besides, they reported that increasing the length (5 or 10 mm) will increase the insertional torque (the application moment). Talu et al. \[^{14}\] in their study of pedicle screw revision, detected 26% loss in the pull-out strength in the group which the same screw is inserted, %15 increase in the group which a longer screw is inserted, %33 increase in the group which a larger screw is inserted, %49 increase in the group which a larger and a longer screw is inserted. Authors, by taking the account of those results, stated that the most important error in pedicle screw revision to be done is inserting a screw in the same length and same width to the hole and a larger and longer pedicular screw will provide adequate stability in an appropriate anatomical position in revisions. \[^{14}\] McLain et al. \[^{10}\], in a study they inserted three individually designed large diameter screws for pulled screws detected that when 1 mm larger diameter screw is used the obtained pull-out strength is 62%, 85% and 95% of the initial pull-out strength, and when 2 mm larger diameter screw is used the obtained pull-out strength is 109% and 148% of the initial pull-out strength. In the same way Yerby et al. \[^{29}\] researched the effects of screw diameter in revision of pedicle screws and showed that in pedicle screw revision use of 7 mm diameter screw for 6 mm pedicle screws which became inadequate provides 73% of the initial pull-out strength. Our findings show similarity with the results which McLain et al. \[^{10}\] and Yerby et al. \[^{29}\] explained. 65% of the initial pull-out strength is obtained in with 7 mm revision screws in experiment group 1 and 70% of the initial pull-out strength is obtained in with 7 mm revision screws in experiment group 2. These findings show that in inadequate pedicular screw revisions, only 0.5 mm increase in diameter will not be enough to provide the screw stability.

Cook et al. \[^{1}\], in a study they performed on human cadaver, compared the pull-out strength of the expandable pedicular screws with self-tapping screws, and showed that the expandable pedicular screws have at about 30% more axial pull-out strength. Expandable pedicle screws have 50% more axial pull-out strength in group with low bone mineral, this ratio was 20% in high bone mineral group. These authors provided a statistically significant increase in pull-out strength in low bone mineral group, whereas they did not detect an important difference in high bone mineral group and stated that expandable pedicle screws have the similar effects
with classical pedicle screws in non-osteoporotic bones. As a result, authors showed that expandable pedicle screws provide an important increase in mechanical fixation strength when compared with classical pedicle screws in presence of inadequate bone quality related with osteoporosis and pedicle screw revision.\textsuperscript{11,19} Lin et al.\textsuperscript{20} have designed a new screw which anchors the cortex to increase the fixation strength in osteoporotic vertebrae. They also reported that because the cortex is the most rigid part, cortex contact is increased by 5 mm by these screws, thus better fixation will be provided. With this new screw system they detected a moderate decrease in fixation strength of normal vertebra, whereas 47\% increase in pull-out strength when compared with the classical screws in an osteoporotic bone. Authors thought that the increase of pull-out strength in osteoporotic vertebrae is related to easy penetration of expanded wings to bone tissues. In our study the pull-out strength of first and second type expandable screws were 64\% and 68,5\% of the initial pull-out strengths in the same order. We think that the cause of why we could not obtain adequate pull-out strength with expandable pedicle screws is related with the specimens that we used as biomechanical test model. Calf vertebrae which have higher bone density than osteoporotic vertebrae are preventing the opening of the wings in the tip of expandable pedicle screw. Besides screw wings which are opened during axial pull-out test are closed because of the strong screw bone surface and this disturbs the mechanical structure of the wings. Thus, opened screw wings cannot penetrate adequately to high mineral density bony structures. Despite the bone mineral density of the test models in Cook et al.\textsuperscript{11,19} and Lin et al.\textsuperscript{20}’s study was lower than our the test models in our study, the results they established supports our thoughts.

As a result, in pedicle screw revisions only 0.5 mm increase will not provide acquired screw stability. Additionally, adequate stability is not achieved with two individual types of expandable tipped pedicle screws. In our study, tapping of the screw entrance part when compared with un-tapped group is resulted with 13\% decrease in pull-out strength.

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References